

**1a Your details** Please print your details clearly in CAPITAL letters, using a pen

Title  Mr  Mrs  Miss  Ms  Other (please specify)

First name(s)   
Please use legal name(s)

Surname

Date of birth         Gender  Male  Female

Marital status  Single  Married  Separated  Divorced  Widowed  Other

IRD number         Tax rate  19.5%  33%  38%  Exempt  
Please include a copy of your exemption certificate

If you're making a joint application, please complete two individual application forms, one for each applicant.

**1b Contact details overseas**

Current residential address

Suburb  City/Town

Country

Work phone  Home phone  Mobile phone   
Country code Country code Country code

Email

Employment  Full-time  Part-time  Retired  Unemployed  Self-employed  Other

Employer name

Occupation  How long as an employee?  years  months

Current bank  How long with this bank?  years  months

Branch or sort code (if known)

**1c Contact details in New Zealand**

Residential address (if known)

Suburb  City/Town

Post code

Work phone  Home phone  Mobile phone   
Country code Country code Country code

Email

Employment  Full-time  Part-time  Retired  Unemployed  Self-employed  Other

Employer name

Occupation  How long as an employee?  years  months

Current bank  How long with this bank?  years  months

Branch or sort code (if known)

## 2 Document checklist

Please check that you have enclosed the following documents

- Signed Account Operating Authority
- Photocopied photo identification (must be a current passport)
- Bank statement, telephone, gas or electricity bills no more than three months old
- Completed Accounts and Services form
- Deposit cheque (not required if sending money electronically)

## 3 Accounts

Tick the boxes to select the accounts you need. You can find out more about our accounts and services at [www.kiwibank.co.nz](http://www.kiwibank.co.nz)

### Everyday accounts

- Free Up                      Electronic transaction account
- Now account                A cheque account with low fees
- Front Runner                An interest paying cheque account (minimum balance \$4,000)

### Savings and investments

- Fast Forward Saver            For serious savers
- Term Deposit                 A high interest investment
- Back-up Saver                Easy access savings account
- Online Call                    Online savings account (minimum balance \$2,000)

Free Up is not available to companies, trusts or organisations. Kiwibank's Investment Statement for Term Deposits and Disclosure Statement are available from your local Kiwibank or at [www.kiwibank.co.nz](http://www.kiwibank.co.nz).

## 4 Services

Please tick which services you're interested in. Please note that these can't be fully loaded until your account is verified in New Zealand.

- Visa Debit card                ATM and EFTPOS access as well as online, phone and mail order purchases using your own money
- ATM card                      A card that gives you 24 hour/7 day access to your account via ATMs and EFTPOS
- TXT banking                    Check your Kiwibank account balance on your mobile phone
- Phone banking                Check your Kiwibank account balance and make payments over the phone
- Internet banking                Check your Kiwibank account balances and make payments over the internet
- Automatic payments            Regular fixed payments
- PayStream                      Split incoming funds between accounts automatically
- Sweep                          Maintain a daily balance in your accounts
- Dynamic Sweep                Instant transfer between accounts

For more information on any of these services visit [www.kiwibank.co.nz](http://www.kiwibank.co.nz)

The Visa Debit Card is not available for business banking purposes, companies, trading trusts or organisations. Your mobile service provider may charge you TXT messaging costs for using TXT banking. Registration for TXT banking is free. TXT banking is not available on all accounts.

## 5 How would you like to receive your statements?

Please choose one of the following options:

- View online through internet banking
- By email\*
- By post

How often would you like to receive your statements?

- Monthly
- Six Monthly

\* Email statements are not available on all accounts

**Access to funds**

I agree that any funds deposited with Kiwibank by me or on my behalf will not be released until I have provided evidence satisfactory to Kiwibank of my identity and address, and Kiwibank has satisfactorily completed its customer due diligence procedures in respect of this application.

**Information is true**

I confirm that all of the information in this application is true and correct. I will notify Kiwibank immediately if there is any change in any information given in this application.

**Use of personal information**

I acknowledge that Kiwibank will collect and use the information set out in this application for the purpose for which it is provided. Kiwibank will hold the information securely and will only use it in developing and running Kiwibank and/or providing me information about accounts and services that Kiwibank thinks might be of interest to me (including from Kiwibank's selected business partners). If I ask Kiwibank not to provide me with this information, Kiwibank will comply with my request. I may ask Kiwibank to show me the information it holds about me and to make corrections to it.

I agree that Kiwibank or any authorised agent of Kiwibank may collect information from any person who can provide Kiwibank with information that is of relevance to it. I consent to Kiwibank giving my information to any person who can assist it in developing or running its business.

Signature

Day		Month		Year			

I want to receive emails from Kiwibank about great new offers and promotional stuff

I want to receive texts from Kiwibank about great new offers and promotional stuff

**1 Your details** Please print your details clearly in CAPITAL letters, using a pen

Account name   
e.g. J R Smith

Account type  Date   
e.g. individual, trust, joint account Day Month Year

**2 Declaration by account owner(s) and signatory(ies)** Please ensure you read this important declaration before signing

- By signing this authority I/we agree that:
- This authority will apply to all accounts listed below. It is in place of, and supersedes, any other authority Kiwibank may have for these accounts.
  - This authority will remain in full force and effect until it is replaced or superseded or all of my/our relevant accounts are closed.
  - If there are any changes to this authority (including if a signatory has been designated by position only and the person holding that position changes), I/we will provide a replacement authority.
  - Kiwibank can accept and act on any documents or transaction executed or authorised in accordance with this authority. Kiwibank is not required to accept or act on any other document or transaction.
  - Where any of the relevant accounts is a trust or society account, I/we certify that I/we have the power to open the account and give this authority on behalf of the trust or society. Each signatory is properly authorised to bind the trust or society in accordance with this authority.
  - I/we have received and are bound by Kiwibank’s General Terms and Conditions and all other terms and conditions (including fee and charges for the time being) that apply to our relevant accounts.
  - All information I/we have given Kiwibank is true, correct and complete. If not then I/we may be liable to Kiwibank and my/our relevant accounts may be closed.

**3 Account holders details**

Full name(s)	Signature	Signatory		Owner	
		Yes	No	Yes	No

**Bank use only**

Received at   
PostShop name/PBU number

Accepted by    
Staff member’s name Date received stamp