kiwibank It's ours

Withdrawing Funds Form
Kiwibank Investment Portfolio

Kiwibank Investment Management Limited, Private Bag 39888, Wellington 5045

Before making the decision to withdraw your investment we recommend you discuss your options with your financial adviser. If you require a repurchase option please indicate ☐ otherwise redemption option will apply.

1 Personal details

Please print your details clearly in CAPITAL letters, using a blue or black pen

Access number

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Surname

Given name(s)

Portfolio name

Address

Postcode

Contact details

Business phone

Home phone

Mobile

2 Withdrawal details

Please indicate the amount you wish to withdraw below. If you wish to withdraw the full balance please write ALL.

☐ Conservative Fund $

☐ Balanced Fund $

☐ Growth Fund $

☐ Responsible Investment Leaders Balanced Fund $

Note: The minimum withdrawal is 500 units. Your PIE tax liability may impact this minimum balance. PIE tax will be deducted at the time of your withdrawal.

3 Payment details

I/We direct Kiwibank Investment Management Limited to credit the payment to my nominated account.

4 Signatures

All investor(s) must sign.

Investor signature

Day Month Year

Investor signature

Day Month Year

Investor signature

Day Month Year

Please send this form to Support Services, Kiwibank Investment Management Limited, Private Bag 39888, Wellington or email a scanned copy to wealthadmin@kiwibank.co.nz or fax to 04 462 7996.